

## **CADELER A/S: Notification of major shareholding**

Copenhagen, 19 February 2024: Cadeler A/S (OSE: CADLR, NYSE: CDLR) ("**Cadeler**") hereby announces that it has received the following major shareholder notification pursuant to Section 38 of the Danish Capital Markets Act and section 55 of the Danish Companies Act, respectively, regarding direct and indirect holdings of shares in Cadeler. Reference is made to the stock exchange announcement published by Cadeler on 15 February 2024 regarding the results of a private placement of 39,520,000 new shares in Cadeler (the "**Private Placement**") and to the stock exchange announcement published by Cadeler on 19 February 2024 regarding increase of the share capital of Cadeler.

BW Altor Pte. Ltd.'s ("**BW Altor**") shareholding in Cadeler has changed in connection with the completion of the Private Placement as a result of the redelivery of 31,786,527 shares in Cadeler in connection with the share lending arrangement, pursuant to which BW Altor lent 31,786,527 shares in Cadeler to DNB Markets, a part of DNB Bank ASA, (the "**Settlement Agent**") for the purpose of facilitating delivery-versus-payment (DVP) of the shares allocated to investors in the Private Placement, other than BW Altor, with existing shares in Cadeler already listed on the Oslo Stock Exchange.

As a result of the redelivery of shares, BW Altor currently holds 68,671,728 shares in Cadeler of a nominal value of DKK 1 each, corresponding to 19.57% (previously 9.36%) of the total share capital and voting rights.

BW Altor Pte. Ltd. is a limited liability company organised under the laws of The Republic of Singapore under the registration number 202035228G with its registered address at 10 Pasir Panjang Road #18-01, Mapletree Business City, Singapore 117438. BW Altor Pte. Ltd. is ultimately controlled by Andreas Sohmen-Pao.

For further information, please contact:

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### **About Cadeler A/S:**

Cadeler A/S is a key supplier within the offshore wind industry for installation services and marine and engineering operations with a strong focus on safety and the environment. Cadeler's experience as provider of high-quality offshore wind support services, combined with innovative vessel designs, positions the company to deliver premium services to the industry. Cadeler facilitates the global energy transition towards a future built on renewable energy. Cadeler is listed on the Oslo Stock Exchange (OSE: CADLR) and the New York Stock Exchange (NYSE: CDLR).

To learn more, please visit [www.cadeler.com](http://www.cadeler.com).